

COE

COUNCIL *for* OPPORTUNITY *in* EDUCATION

FULLY VIRTUAL

2021



TRIO Alumni Leadership Forum • Saturday, March 20, 2021

This year, COE hosts a virtual fifth annual TRIO Alumni Leadership Forum. Participating TRIO alumni will:

- Share strategies for successfully navigating post-college life (family, career, finances, etc.);
- Engage in networking and “instant mentoring” sessions with fellow alumni from college access and success programs across various sectors and industries; and
- Learn more about TRIO history and take part in preserving the TRIO legacy.

There is **no cost** to register for the Alumni Forum. However, this registration **does not** include the Policy Seminar or the Seminar with the U.S. Department of Education.

To register, please visit bit.ly/COEPS2021Alumni. The deadline for registration is **Friday, March 19, 2021 at 4 p.m. ET**. Please contact **Justis Lopez** at justis.lopez@coenet.org for additional information.

IMPORTANT NOTE

The TRIO Alumni Leadership Forum and Seminar on Relations with the Department of Education will not involve any lobbying activities; however, certain aspects of the Policy Seminar will involve such activity. Therefore, federal grantees **must allocate costs for these separate activities appropriately and in a manner consistent with their institutional policies**.

Please contact **Angelica Vialpando** at angelica.vialpando@coenet.org or **Kimberly Jones** at kimberly.jones@coenet.org, if you have questions.

Seminar on Relations with the U.S. Department of Education • **Monday, March 22, 2021**

Take advantage of this opportunity to hear from the new Biden Administration and learn about its higher education priorities. This virtual seminar for administrators in postsecondary institutions and community agencies provides information on:

- U.S. Department of Education policies;
- U.S. Department of Educational fiscal and programmatic regulations and reporting requirements;
- The latest information on TRIO regulations; and
- The outlook for upcoming TRIO grant competitions.

TENTATIVE AGENDA

11:00 a.m.—11:45 a.m. 2021 Goals of the U.S. Department of Education
12:00 a.m.—1:15 p.m. Group Breakout Sessions with U.S. Department of Education Program Officers: Upward Bound, Upward Bound Math/Science, McNair, and Student Support Services
2:00 p.m.—2:45 p.m. Update of College Access and Success
3:30 p.m.—4:15 p.m. Group Breakout Sessions with U.S. Department of Education Program Officers: Gear Up, EOC, Talent Search, Veterans Upward Bound
4:30 p.m.—5:45 p.m. Group Breakout Sessions: Outlook on the Upward Bound and Upward Bound & Math/Science Competition, Preparation for Site Visits and Audits – College Programs, Outlook on the McNair Competition, Outlook on the Veterans Upward Bound Competition, and Empower – COE’s New Tool for the Annual Performance Report
6:00 p.m. Adjournment

For questions on the Seminar on Relations with the U.S. Department of Education, please contact **Angelica Vialpando** at angelica.vialpando@coenet.org.

Save time and register online at coenet.org.



Policy Seminar • Tuesday and Wednesday, March 23-24, 2021

TRIO United for a New Era—COE's 40th Annual Policy Seminar affords the TRIO community the opportunity to virtually help educate Members of Congress, congressional staff, and others about the history and the success of federal college access and success programs. These online events give participants a chance to represent the interests of low-income and first-generation students and veterans, adult learners, and students with disabilities in the policy arena.

TENTATIVE AGENDA

Tuesday, March 23

9:00 a.m.–10:00 a.m. State Team Webinars with COE Staff (Round 1)
10:00 a.m. –11:00 a.m. State Team Webinars with COE Staff (Round 2)
11:00 a.m.–11:30 a.m. TRIO United for a New Era
11:30 a.m.–12:30 p.m. Advocacy Story-Telling: How to Win the Hearts, Minds, and Votes of Lawmakers
12:30 p.m.–1:00 p.m. Break
1:00 p.m.–1:45 p.m. Congressional Speakers
1:45 p.m.–2:30 p.m. Funding the Future: TRIO Appropriations in FY 2022 (Program Year 22-23)
2:30 p.m.–2:45 p.m. Break
2:45 p.m.–3:30 p.m. Congressional Speakers
3:30 p.m.–4:15 p.m. Congressional Speakers
4:15 p.m.–4:30 p.m. Break
4:30 p.m. –5:30 p.m. State Team Webinars with COE Staff (Round 3)
5:30 p.m. –6:30 p.m. State Team Webinars with COE Staff (Round 4)

Wednesday, March 24

8:00 a.m.–6:00 p.m. Virtual Meetings with Congressional Offices
5:00 p.m.–6:00 p.m. Regional Presidents Debrief Preparation
8:00 a.m.–6:00 p.m. Hill Debrief and Closing Rally

Invite your TRIO alumni to the Policy Seminar! Alumni participation at this event will give graduates the skills they need to be TRIO advocates at the local, state, and national levels.

COE staff are delighted to help TRIO directors provide fulfilling policy experiences for their students when they are on school breaks. Students should not miss school in order to attend the Policy Seminar.

Save time and register online at coenet.org.



Registration Instructions and Deadlines

For individuals participating in the Policy Seminar and/or Department of Education Seminar, online registration at coenet.org is strongly encouraged. Online registrants will receive an immediate receipt.

All registrations not completed online must include a credit card payment, check, or purchase order to be accepted.

The registration fee for both seminars includes all conference sessions and materials.

Special Discount: If you attended last year's Policy Seminar and bring a newcomer to Policy with you, the newcomer can register for half off of his/her regular registration rate (member or non-member). These registration forms **must** be submitted by fax at the same time. **There is no online registration for this special offer.**

If you bring a member of your institution's Government Relations staff or campus/institutional leadership, their registration for Policy Seminar only is also half off his/her regular registration price. This does not include the Seminar with the Department of Education. Registration for this special discount must be submitted by fax—**there is no online registration for this special offer.**

IMPORTANT NOTE: This half-price discount does not apply if you are registering for only the Seminar on Relations with the U.S. Department of Education.

TRIO Alumni Leadership Forum: This registration does **not** include Policy Seminar or the Seminar with the U.S. Department of Education. To register for the Alumni Forum, please visit

bit.ly/COEPS2021Alumni. Contact Justis Lopez at justis.lopez@coenet.org for additional information.

Paper Registration: Registrations not completed online must be postmarked or faxed with purchase order, check, or credit card payment by **Monday, March 1, 2021** to receive the pre-registration discount. For questions about registration and payment, please contact COE's business and finance department via email to finance@coenet.org or phone at (202) 347-7430.

Refund Policy: Registration fees paid in advance are refundable (less processing fee of \$250) if written notice of cancellation is received/faxed on or before **January 31, 2021**. No refund requests will be accepted after this date. All refunds will be made after the seminars. Return by mail or fax to: Council for Opportunity in Education; P.O. Box 742282; Atlanta, GA 30374; FAX: (202) 628-3726

Important Dates

Deadline for Early Bird Discount | January 31, 2021

Deadline to Register for Alumni Forum | Friday, March 19, 2021

TRIO Alumni Leadership Forum | Saturday, March 20, 2021

Seminar on Relations with the U.S. Department of Education | Monday, March 22, 2021

Policy Seminar | Tuesday and Wednesday, March 23-24, 2021

Save time and register online at coenet.org.



Registration Form

Early Bird Discount Registration

Postmarked or faxed by January 31, 2021.

Policy Seminar and Relations with the Department
___ \$595 Members ___ \$745 Non-Members

Policy Seminar ONLY
___ \$445 Members & Non-Members

Relations with the Department ONLY
___ \$450 Members ___ \$670 Non-Members

Retiree Rate

___ \$200 Policy Seminar ONLY

Contact Information

For TRIO Professionals

Name: _____ Project Affiliation: _____

Title: _____ Institution: _____

Institution's Congressional District

State: _____ District: _____

Mailing Address *(No P.O. boxes please)*

Street Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ E-mail: _____

For TRIO Alumni (Non-TRIO employees)

Name: _____ E-mail (work): _____

TRIO Project and Institution Graduated From: _____

Current Employer: _____ Job Title: _____

Work Address: _____

City: _____ State: _____ Zip: _____

Work Phone: _____ Personal E-mail: _____

For All Registrants

How many Policy Seminars have you attended in the past? ___

Do you currently work for a Federal TRIO Program? (Y/N) ___

Are you a current/former participant in COE's Executive Leadership Institute? (Y/N) ___

Payment Information

Charge my: American Express, Master Card, Visa, or Discover (Please circle).

Name on Card: _____

Card No.: _____

Expiration Date: _____ Security Code: _____

Submission Instructions: To register, email this completed form to finance@coenet.org or submit it via fax at (202) 628-3726.

Save time and register online at coenet.org.

Full Price Registration

Postmarked or faxed after January 31, 2021.

Policy Seminar and Relations with the Department
___ \$700 Members ___ \$850 Non-Members

Policy Seminar ONLY
___ \$495 Members & Non-Members

Relations with the Department ONLY
___ \$600 Members ___ \$725 Non-Members

TRIO Alumni Rate*

___ \$200 Policy Seminar ONLY

*Alumni rates are available to TRIO alumni who are not currently employed by a TRIO program.

Complete one form for each alumnus.

