

Improving Financial Aid, Admissions Outcomes & Increasing Economic Literacy  
Sponsored by U.S. Department of Education

**In-Person Training**  
**Arlington, VA (Crystal City)**  
DRAFT AGENDA

**Wednesday, December 8, 2021**  
**8:30 am start (All Time is EST)**

8:30 am – 11:00 am Welcome and Introduction to Priority 4 Training Seminar

Break 15 mins

11:15 am – 12:30 pm Breakout I: Admissions

1. Accessing and Navigating Admissions Policies and Procedures for Undergraduate Schools (Pre-College)

2. Accessing and Navigating Admissions Policies and Procedures for Graduate Schools

3. Critical Components of Transfer Services: Assisting Students in Securing Admission to the Four-Year College and Program of Their Choice (College)

4. Preparing Adult Learners and Veterans to Enroll in College (EOC/VUB/SSS)

*15 min Break*

12:45 pm – 1:45 pm Networking Lunch

*15 min Break*

2:00 – 3:15 pm Breakout II: Financial Aid

1. Review of FAFSA application, submission, and verification (Pre-college)

2. Analyzing Changes in Financial Aid Policies and Procedures – Focusing on the FAFSA (College)

3. Financial Aid Opportunities for Graduate Students

*15 min Break*

3:30 pm – 4:45 pm Breakout II: Financial Aid

1. Minimizing Loan Burden While Maximizing Choice

2. Addressing the Issues of Students with Special Circumstances (All Programs)

3. Personal Financial Management Resources for TRIO Participants and Families

4. Student Support Services Grant Aid: A Critical Resource for Meeting Student Financial Need

5:30 pm – 7:30 pm    Networking and no host dinner

**Thursday, December 9, 10:30 am EST**

9:00 am – 10:15 am    Breakouts III: Other Key Considerations

1. Aiding Students and Families Award Letter Understanding and Methods to Advocate for Funding

2. Creating the Action Pipeline from Secondary through Postsecondary Education with a Review of the Pell Institute's Study Regarding First-Generation Students

3. College Match: Finding the Right Fit

4. Tools to Increase TRIO Participants' College Enrollment and Completion

*15 min Break*

10:30 am – 11:45 pm    Plenary: Connecting Low Cost Technology Strategies to Improve Student Outcomes, Increase Your Program's Reach, & Enhance Productivity

*11:45 – 12:45 – lunch on your own*

1:00 pm – 2:15 pm    General Session: Economic Literacy, Personal Finance, & Financial Aid Administrators - Consumer Financial Protection Bureau (CFPB) & Hot Topic Discussion Addressing New Financial Aid Policies by National Association of Student Financial Aid Administrators (NASFAA)

*15 min Break*

2:30 pm – 3:45 pm    General Session: Case Studies Across Programs Network Roundtables: Includes and Builds on Discussions of Implementation & Wrap Up [Overview of Learning], Post-Test, Seminar Evaluation

4:00– 7:00 pm    (Optional) COE's Holiday Party – Offsite