



COUNCIL for OPPORTUNITY in EDUCATION

Improving Financial Aid and Admissions Outcomes & Increasing Economic Literacy Sponsored by U.S. Department of Education

Virtual Training Using **Zoom!** Presentation PPTs provided via Login.

DRAFT AGENDA

Tuesday, Dec. 1, 2020 (All Time is EST)

- 11:00 am – 11:30 am** **Welcome and Introduction to Priority 4 Training Seminar**
- 11:30 am – 1:00 pm** **General Session: Match, Relationships, and FA update**
Ensuring the Best College Experience – Academically, Financially,
Socially – and with Support Services (All Programs)
- 1:00 pm – 2:00 pm** Break
- 2:00 pm – 3:30 pm** **Breakout I: Admissions (Please select one of the following breakouts)**
- A. Accessing and Navigating Admissions Policies and Procedures for Undergraduate Schools (Pre-College)
 - B. Accessing and Navigating Admissions Policies and Procedures for Graduate Schools
 - C. Critical Components of Transfer Services: Assisting Students in Securing Admission to the Four-Year College and Program of Their Choice (College)
 - D. Preparing Adult Learners and Veterans to Enroll in College (EOC/VUB/SSS)
- 3:30 pm – 4:30 pm** Break
- 4:30 pm – 6:00 pm** **Breakout II: Financial Aid (Please select one of the following breakouts)**
- A. Review of FAFSA application, submission and verification (Pre-college)
 - B. Analyzing Changes in Financial Aid Policies and Procedures – Focusing on the FAFSA (College)
 - C. Financial Aid Opportunities for Graduate Students

Wednesday, Dec. 2, 2020 (All Time is EST)

- 11:00 am – 12:30 pm** **Breakout II: Financial Aid (Continued -Please select one of the following breakouts)**



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- A. Minimizing Loan Burden While Maximizing Choice
- B. Student Support Services Grant Aid: A Critical Resource for Meeting Student Financial Need

12:30 pm – 1:30 pm

Break

1:30 pm – 3:00 pm

Breakouts III: Other Key Considerations

- A. Addressing the Issues of Students with Special Circumstances (All Programs)
- B. Personal Financial Management Resources for TRIO Participants and Families

3:00 pm – 4:00 pm

Break

4:00 pm – 5:30 pm

General Session: Economic Literacy and Personal Finance: Protecting and Building Credit by Consumer Financial Protection Bureau & Hot Topic Panel Discussion (Responding to Questions: Collaborating with Financial Aid Administrators)

Thursday, Dec. 3, 2020 (All Time is EST)

11:00 am – 12:30 pm

Breakout IV: Creative Models in FA Support (Please select one breakout)

- A. Creating the Action Pipeline from Secondary through Postsecondary Education with a Review of the Pell Institute's Study Regarding First Generation Students
- B. College Match: Finding the Right Fit
- C. Tools to Increase TRIO Participants' College Enrollment and Completion

12:30 pm – 1:30 pm

Break

1:30 pm – 3:00 pm

General Session: Connecting Low Cost Technology Strategies to Improve Student Outcomes, Increase Your Program's Reach, and Enhance Productivity

3:00 pm – 3:30 pm

Short Break



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| 3:30 pm – 5:00 pm | General Session: Case Studies Across Programs Network Roundtables:
Includes and Builds on Discussions of Implementation and Progress of
Competitive Preference Priorities and Best Practices of STEM
Implementation
Break out rooms for groups of 5 |
| 5:00 pm – 5:30 pm | General Session Wrap Up [Overview of Learning], Post-Test, Seminar
Evaluation |