**Virtual Legs Regs & Financial Aid Seminar**

**DRAFT AGENDA**

**MAY 3, 4 & 5, 2023**

**Wednesday, May 3- Legislation and Regulations**

**LR Session 1: 10:00 am to 12:00 pm (ET)**

Welcome, Introductions of COE Faculty & TRIO History

**LR Session 2: 12:15 pm to 1:15 pm (ET)**

Review of the Higher Education Opportunity Act -Your Law

*Lunch on Your Own 1:15 p.m. 2:15pm*

**LR Session 3: 2:15 pm to 4:00 pm (ET)**

Specific Regulations (breakouts by program)

**LR Session 4: 4:15 pm to 5:30 pm (ET)**

Prior Approval in new OMB Uniform Guidance Circular & EDGAR

**LR Session 5: 5:45 pm to 7:00 pm (ET)**

Budget Management (breakouts by program)

**Thursday, May 4 – Financial Aid**

**FA Session 1: 11:00 am to 12:15 pm (ET)**

General Session: Welcome, Toolkit and Framing Admissions for FA Success: First Coffee, Tools & Conversations: Match, Relationships, COVID and Financial Aid (All Programs)

* Agenda, Frame for Success, and the Tool Kit
* Conversations: Ensuring the Best College Experience – Academically, Financially, Socially, Healthfully – and with Support Services

**FA Session 2: 1:00 pm to 2:15 pm (ET)**

Breakout I: Navigating Entry (4 options by Program- A, B, C **or** D)

* 2-A. Efforts to Access Entry for Undergraduate Students (Pre-College)
* 2-B. Efforts to Access Entry for Adult Learners and Veterans (EOC/VUB/SSS)
* 2-C. Efforts to Access Entry for Transfer Students (College)
* 2-D. Efforts to Access Entry for Graduate Students

**FA Session 3: 2:30 pm to 3:45 pm (ET)**

General Session: College Match: Finding the Right Fit

**Friday, May 5 – Financial Aid**

**FA Session 4: 10:00 am to 11:15 am (ET)**

Breakout II: Financial Aid (3 options by Program- A, B, **or** C)

* 4-A. Review of FAFSA application, submission, and verification (Pre-college)
* 4-B. Analyzing Changes in Financial Aid Policies and Procedures – Focusing on the FAFSA (College)
* 4-C. Financial Aid Opportunities for Graduate Students

**FA Session 5: 11:30 am to 12:45 pm (ET)**

Breakout III: Loans and Special Circumstances (3 options by Program- A, B, **or** C)

* 5-A. Minimizing Loan Burden While Maximizing Choice
* 5-B. Addressing the Issues of Students with Special Circumstances (All Programs)
* 5-C. Personal Financial Management Resources for TRIO Participants and Families (review of loan forgiveness)

**FA Session 6: 2:00 pm to 3:15 pm (ET)**

Breakout IV: Award Letters and Other Tools (2 options by Program- A **or** B)

* + - 6-A. Aiding Students and Families Award Letter Understanding and   
      Methods to Advocate for Funding
    - 6-B. Tools to Increase TRIO Participants’ College Enrollment and   
      Completion (Use of Grant Aid)

***AND … For All Full-package registrants***

**Bonus Session 7: *3:30 -4:30 pm* (ET)**

The Cheat Sheet - Case Studies Across Programs